



Corporate Office :  
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24<sup>th</sup> February, 2023

The Manager,  
Listing Compliance Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra(East), Mumbai- 400051

Symbol: SAKAR

Dear Sir/Madam,

**Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations') - Allotment of Equity Shares on Preferential Basis.**

**Ref.: Company's Board Meeting Outcome dated January 21, 2023 and Voting Results intimation dated February 20, 2023.**

In continuation to our above referred intimations, pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the Members of the Company and In-principle Approval received from National Stock Exchange of India Limited vide Ref. no. NSE/LIST/34215 dated February 8, 2023; the Board of Directors of the Company at its meeting held today i.e., **24<sup>th</sup> February, 2023** has *inter alia* approved the allotment of the securities on a preferential basis to the allottees as below:

1. Allotment of 4,22,000 (Four Lakh Twenty Two Thousand) Equity Shares of face value of ₹10/- (Rupees Ten Only) each at an issue price of ₹250/- (Rupees Two hundred and Fifty only) [including a premium of ₹240/- (Rupees Two Forty only)] per Equity Share, pursuant to receipt of ₹10,55,00,000/- (Rupees Ten Crore and Fifty Five Lakh only) being the full value of consideration, to persons belonging to the Non-Promoter Group category, on preferential basis in accordance with the provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ('SEBI ICDR Regulations').

The requisite disclosures as required in terms of Para A of Part A of Schedule III of Regulation 30 of the SEBI LODR Regulations read with Securities Exchange Board of India ('SEBI') Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, are provided in **Annexure I, enclosed herewith.**

Pursuant to the allotment of the said Equity Shares, the total issued and paid-up share capital of the Company has increased from ₹18,61,80,000/- (Rupees Eighteen Crore Sixty One Lakh Eighty Thousand only) to ₹19,04,00,000/- (Rupees Nineteen Crore and Four Lakh only).

The meeting of the Board of Directors of the Company commenced at 02:00 PM and concluded at 03:00 PM

Kindly take the same on record of your esteemed Exchange and disseminate on your website.

Thanking you,  
Yours faithfully,

**FOR SAKAR HEALTHCARE LIMITED**

*Bharat Soni*  
**BHARAT SONI**  
**COMPANY SECRETARY &**  
**COMPLIANCE OFFICER**



**Encl.: Annexure I**

**ANNEXURE I**
**DETAILS OF PROPOSED PREFERENTIAL ISSUE**

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

Sr. No.	Particulars of disclosure	Disclosure
1.	Types of securities	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws
3.	Total number of securities issued or the total amount for which the securities issued	Allotment of 4,22,000 (Four Lakh Twenty Two Thousand) Equity Shares of face value of ₹10/- (Rupees Ten Only) each at an issue price of ₹250/- (Rupees Two hundred and Fifty Only) (including a premium of ₹240/- (Rupees Two Forty Only)) per Equity Shares aggregating up to ₹10,55,00,000 (Rupees Ten Crore and Fifty Five Lakhs)
4.	Details to be furnished in case of preferential issue	
	a. Name of the investors	<ol style="list-style-type: none"> <li>1. Shreyas V Shah HUF</li> <li>2. Al Cast Rolling LLP</li> <li>3. Heeru Corrosion Protection Services India Private Limited</li> <li>4. Darshankumar Piyushkumar Patel</li> <li>5. Abha Sunil Kabra</li> <li>6. Prakash Sushil Diwan</li> <li>7. U Tech Fasten Private Limited</li> <li>8. Rashmi Bafna</li> <li>9. Kishor Mahendra Sinh Dabhi</li> <li>10. Ashokkumar Jajoo</li> <li>11. Suhas Ashtaputre</li> <li>12. Sonika Bhavik Parikh</li> <li>13. Innsale Teknik Machineries Private Limited</li> <li>14. Ramchandra Ramanlal Patel</li> <li>15. Sampath Iyengar</li> <li>16. Hardik N Shah HUF</li> <li>17. Hiral Hiren Parikh</li> <li>18. Raj kumar Dhupia</li> <li>19. Divya Mahendra Kankaria</li> <li>20. Pramil S Jain</li> <li>21. Manisha Arora</li> <li>22. Multiply Investment Advisors LLP</li> <li>23. Anu Arora</li> </ol>





Sr. No.	Particulars of disclosure	Disclosure																																																																																																																																	
b.	Post allotment of securities outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors	<p><b>Outcome of allotment:</b></p> <table><tr><th rowspan="2">Investor</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post-issue shareholding</th></tr><tr><th>No.</th><th>%</th><th>No.</th><th>%</th></tr><tr><td>Shreyas V Shah HUF</td><td>Nil</td><td>-</td><td>1,60,000</td><td>0.84</td></tr><tr><td>AI Cast Rolling LLP</td><td>Nil</td><td>-</td><td>20,000</td><td>0.11</td></tr><tr><td>Heeru Corrosion Protection Services India Private Limited</td><td>Nil</td><td>-</td><td>20,000</td><td>0.11</td></tr><tr><td>Darshankumar Piyushkumar Patel</td><td>Nil</td><td>-</td><td>20,000</td><td>0.11</td></tr><tr><td>Abha Sunil Kabra</td><td>Nil</td><td>-</td><td>20,000</td><td>0.11</td></tr><tr><td>Prakash Sushil Diwan</td><td>Nil</td><td>-</td><td>20,000</td><td>0.11</td></tr><tr><td>U Tech Fasten Private Limited</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Rashmi Bafna</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Kishor Mahendra Sinh Dabhi</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Ashokkumar Jajoo</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Suhas Ashtaputre</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Sonika Bhavik Parikh</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Innsale Teknik Machinerries Private Limited</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Ramchandra Ramanlal Patel</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Sampath Iyengar</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Hardik N Shah HUF</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Hiral Hiren Parikh</td><td></td><td></td><td>10,000</td><td>0.05</td></tr><tr><td>Raj kumar Dhupia</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Divya Mahendra Kankaria</td><td></td><td></td><td>10,000</td><td>0.05</td></tr><tr><td>Pramil S Jain</td><td>Nil</td><td>-</td><td>10,000</td><td>0.05</td></tr><tr><td>Manisha Arora</td><td>500</td><td>Negligible</td><td>10,500</td><td>0.05</td></tr><tr><td>MultiPLY Investment Advisors LLP</td><td>Nil</td><td>-</td><td>8,000</td><td>0.04</td></tr><tr><td>Anu Arora</td><td>Nil</td><td>-</td><td>4,000</td><td>0.02</td></tr><tr><td><b>Total</b></td><td><b>500</b></td><td><b>Negligible</b></td><td><b>4,22,500</b></td><td><b>2.22</b></td></tr></table> <p><b>Issue Price:</b> Equity Shares at an issue price of ₹250 (Rupees Two Hundred and Fifty Only) each.</p> <p><b>Number of Investors:</b> There are 23 (Twenty Three) investors being issued Equity Shares.</p>	Investor	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%	Shreyas V Shah HUF	Nil	-	1,60,000	0.84	AI Cast Rolling LLP	Nil	-	20,000	0.11	Heeru Corrosion Protection Services India Private Limited	Nil	-	20,000	0.11	Darshankumar Piyushkumar Patel	Nil	-	20,000	0.11	Abha Sunil Kabra	Nil	-	20,000	0.11	Prakash Sushil Diwan	Nil	-	20,000	0.11	U Tech Fasten Private Limited	Nil	-	10,000	0.05	Rashmi Bafna	Nil	-	10,000	0.05	Kishor Mahendra Sinh Dabhi	Nil	-	10,000	0.05	Ashokkumar Jajoo	Nil	-	10,000	0.05	Suhas Ashtaputre	Nil	-	10,000	0.05	Sonika Bhavik Parikh	Nil	-	10,000	0.05	Innsale Teknik Machinerries Private Limited	Nil	-	10,000	0.05	Ramchandra Ramanlal Patel	Nil	-	10,000	0.05	Sampath Iyengar	Nil	-	10,000	0.05	Hardik N Shah HUF	Nil	-	10,000	0.05	Hiral Hiren Parikh			10,000	0.05	Raj kumar Dhupia	Nil	-	10,000	0.05	Divya Mahendra Kankaria			10,000	0.05	Pramil S Jain	Nil	-	10,000	0.05	Manisha Arora	500	Negligible	10,500	0.05	MultiPLY Investment Advisors LLP	Nil	-	8,000	0.04	Anu Arora	Nil	-	4,000	0.02	<b>Total</b>	<b>500</b>	<b>Negligible</b>	<b>4,22,500</b>	<b>2.22</b>
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